

SpineGuard announces the full settlement of the Norgine and Harbert European Growth bond issues

PARIS, BOULDER (Colorado, U.S.), March 25, 2026 – 6:00 p.m. CET – SpineGuard (FR0011464452 – ALSGD, PEA-PME eligible), an innovative company deploying its digital surgical guidance (DSG[®]) technology—which measures tissue electrical conductivity locally in real time to ensure the safe and simplified placement of bone implants—announced today the full repayment of its bonds issued to Norgine and Harbert European Growth (now Claret Capital Partners).

Anne-Charlotte Millard, Chief Financial Officer of SpineGuard, stated: *“The settlement of our principal debt marks a key milestone for SpineGuard. It allows us to proceed with confidence toward finalizing the transfer of our American subsidiary to Omnia Medical, our U.S. partner. The transaction is now subject only to customary conditions precedent. This significant reduction in liabilities strengthens our ability to focus on our strategic priorities. I would like to thank the teams at Norgine and Claret for their cooperation in finalizing the legal documents necessary for the closing of the bond loans and the release of the pledges. The remainder of the debt restructuring plan runs until March 2030.”*

Next Financial release:

2025 financial results and 2026 first quarter revenue: April 8, 2026.

About SpineGuard[®]

Founded in 2009 in France and the USA by Pierre Jérôme and Stéphane Bette, SpineGuard is an innovative company deploying its proprietary radiation-free real time sensing technology DSG[®] (Dynamic Surgical Guidance) to secure and streamline the placement of implants in the skeleton. SpineGuard designs, develops and markets medical devices embedding its technology. Over 110,000 surgical procedures have been secured worldwide thanks to DSG[®] and 39 studies published in peer-reviewed scientific journals have demonstrated the multiple benefits DSG[®] offers to patients, surgeons, surgical staff and hospitals. Building on these strong fundamentals and several strategic partnerships, SpineGuard is expanding the scope of its DSG[®] technology to the treatment of scoliosis via anterior approach, sacroiliac joint fusion, dental implantology and innovations such as the « smart » pedicle screw and power drill or surgical robotics. DSG[®] was co-invented by Maurice Bourlion, Ph.D., Ciaran Bolger, M.D., Ph.D., and Alain Vanquaethem, Biomedical Engineer. SpineGuard has engaged in multiple ESG initiatives.

For further information, visit www.spineguard.com

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